

To assert a claim, you must submit a proof of claim by the deadline and in accordance with the instructions on this notice. If you fail to do so, your claim may be barred and you may receive no recovery.

What else should I do? The Debtors strongly recommend that you:

- Carefully review this notice in its entirety.
- Call (877) 720-6635 (U.S. toll-free) or (646) 979-4416 (international), email Searsinfo@primeclerk.com, or visit <https://restructuring.primeclerk.com/sears/EPOC-Index> if you have questions or want more information.
- Call Anthony Hallums at Wollmuth Maher & Deutsch LLP, counsel for the Official Committee of Retirees with Life Insurance Benefits, at (212) 556-0348, with any questions regarding your claim.
- Visit the website for the National Association of Retired Sears Employees at <https://www.narse.org/> if you want more information.

Proof of Claim Form: To obtain a proof of claim form, please:

- Email Searsinfo@primeclerk.com; OR
- Visit <https://restructuring.primeclerk.com/sears/EPOC-Index>.

Deadline for Filing Proof of Claim: April 13, 2020 at 5:00 p.m. (Eastern Time) (the “Bar Date”).

The Bar Date is the last date and time to assert claims (each, a “**Proof of Claim**”) against the Debtors relating to the Retiree Plan. Information about how to submit a Proof of Claim, including the ability to submit such claim electronically or by first class mail, is available at <https://restructuring.primeclerk.com/sears/EPOC-Index>.

IF YOU FAIL TO FILE A PROOF OF CLAIM SO THAT IT IS RECEIVED BEFORE THE BAR DATE: (A) YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING A CLAIM BASED ON THE RETIREE PLAN AGAINST THE DEBTORS EVEN IF YOUR RIGHT TO A BENEFIT UNDER THE RETIREE PLAN OR THE SECURIAN POLICY DOES NOT ARISE UNTIL SOME POINT IN THE FUTURE; (B) THE DEBTORS AND THEIR PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM; AND (C) YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

Filing a Proof of Claim submits a creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer or counsel for the Retiree Committee can explain.

General Unsecured Claims: If you file a proof of claim for a general unsecured claim, in accordance with these instructions, any distributions you may be entitled to for such claim will be subject to the terms of the Debtors’ confirmed Modified Second Amended Joint Chapter 11 Plan (the “**Plan**”), which is available, together with the Disclosure Statement for the Plan (the “**Disclosure Statement**”), at <https://restructuring.primeclerk.com/sears/EPOC-Index>. As of the date of filing of the Disclosure Statement, the Debtors estimated recoveries of between 2.3% and 2.7% on general unsecured claims.